## Your Right To Representation

You can have a representative, such as an attorney, help you when you do business with Social Security. We will work with your representative, just as we would with you.

For your protection, your representative cannot charge or collect a fee from you without first getting written approval from us. However, your representative may accept money from you in advance as long as it is held in a trust or escrow account.

Both you and your representative are responsible for providing us with accurate information. It is illegal to furnish false information knowingly and willfully. If you do, you may face criminal prosecution.

#### What a representative can do

Once you appoint a representative, he or she can act on your behalf in most Social Security matters by:

- Getting information from your Social Security file:
- Helping you get medical records or information to support your claim;
- Coming with you, or for you, to any interview, conference or hearing you have with us;
- Requesting a reconsideration, hearing or Appeals Council review; and
- Helping you and your witnesses prepare for a hearing and questioning any witnesses.

Your representative also will receive a copy of the decision(s) we make on your claim(s).

### Choosing a representative

You can choose an attorney or other qualified person to represent you. You also can have more than one representative. However, you cannot have someone who has been suspended or disqualified from representing others before the Social Security Administration or who may not, by law, act as a representative.

Some organizations can help you find an attorney or give you free legal services if you qualify. Some representatives do not charge

www.socialsecurity.gov

unless you receive benefits. Your Social Security Office has a list of organizations that can help you find a representative.

You can appoint one or more people in a firm, corporation or other organization as your representative, but you **may not** appoint the firm, corporation or organization itself.

After you choose a representative, you must tell us **in writing** as soon as possible. To do this, get Form SSA-1696-U4, *Appointment of Representative*, from our website at *www.socialsecurity.gov* or from any Social Security office.

You must give the name of the person you are appointing and sign your name. If the person is **not** an attorney, he or she must give his or her name, in writing, state that he or she accepts the appointment, and sign the form.

# What your representative may charge you

To charge you a fee for services, your representative first must file either a fee agreement or a fee petition with us.

Your representative **cannot** charge you more than the fee amount we approve. If you or your representative disagree with the fee we approve, either of you can ask us to look at it again.

A representative who charges or collects a fee without our approval, or charges or collects too much, may be suspended or disqualified from representing anyone before the Social Security Administration and also may face criminal prosecution.

## Filing a fee agreement

If you and your representative have a written fee agreement, your representative may ask us to approve it any time before we decide your claim. Usually, we will approve the agreement and tell you in writing how much your representative may charge as long as:

- You both signed the agreement;
- Your claim was approved and resulted in past-due benefits; and

(over)

The fee you agreed on is no more than 25 percent of past-due benefits or \$6,000, whichever is less.

If we do not approve the fee agreement, we will notify you and your representative in writing that your representative must file a fee petition.

#### Filing a fee petition

Your representative may give us a fee petition after completing the work on your claim(s). This written request should describe in detail the amount of time spent on each service your representative provided. Your representative must give you a copy of the fee petition and each attachment. If you disagree with the fee requested or the information shown, contact us within 20 days. We will consider the reasonable value of the representative's services and tell you, in writing, the amount of the fee we approve.

#### How much you pay

The amount of the fee we decide your representative may charge is the most you owe for his or her services even if you agreed to pay your representative more. However, your representative can charge you for out-of-pocket expenses, such as medical reports, without our approval.

If an attorney or non-attorney whom Social Security has found eligible for direct payment represents you, we usually withhold 25 percent (but never more) of your past-due benefits to pay toward the fee. We pay all or part of the representatives from this money and send you any money left over.

Sometimes you must pay your representative directly:

- You must pay the rest you owe if the amount of the approved fee is more than the amount of money we withheld and paid your representative for you.
- You must pay the entire fee amount if:
  - Your representative is not eligible for direct payment;
  - We did not withhold 25 percent from your past-due Social Security or Supplemental Security Income benefits, or both; or

- Your representative did make a timely request for a fee and we sent you the money which we should have withheld.

You must pay for out-of-pocket expenses your representative incurs or expect(s) to incur (for example, the cost of getting your doctor's or hospital records).

# If someone else pays your representative

Even when someone else will pay the fee for you (for example, an insurance company), we must approve the fee unless:

- It is a nonprofit organization or federal, state, county or city agency that will pay the fee and any expenses from government funds; and
- Your representative gives us a written statement that you will not have to pay any fee or expenses.

# If you appeal your claim to the federal court

The court can allow a reasonable fee for your attorney. The fee usually will not exceed 25 percent of all past-due benefits that result from the court's decision. Your attorney cannot charge any additional fee for services before the court.

### **Contacting Social Security**

For more information, visit our website at *www. socialsecurity.gov* or call toll-free **1-800-772-1213** (for the deaf or hard of hearing, call or TTY number, **1-800-325-0778**). We can answer specific questions from 7 a.m. to 7 p.m. Monday through Friday. We can provide information by automated phone service 24 hours a day.

We treat all calls confidentially. We also want to make sure you receive accurate and courteous service. That is why we have a second Social Security representative monitor some telephone calls.



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#### **Important Notice About Representation**

You may choose to have a representative help you. You may appoint an attorney or other person to act as your representative. Some representatives may represent you for free. We will work with this person just as we would work with you.

Most representatives do not charge a fee unless your claim is successful and you receive benefits. Usually, your representative may not charge a fee unless we approve it.

If you get a representative, you or that person must notify us in writing. You may use our Form SSA-1696-U4 Appointment of Representative. Any local Social Security office can give you this form.

If you want an attorney to help you, you may contact the organization(s) listed below. The organization you contact should give you the name and number of an attorney with experience representing people at Social Security hearings.

Organizations	Address	Telephone
PA Bar Association Lawyer		(717)238-6807 or
Referral Service		(800)692-7375
Berks County Bar Association	544 Court Street	(610) 375-4591
	P O Box 1058	
	Reading, PA 19601	
Blair County Bar Association	423 Allegheny Street	(814) 693-3090
	Hollidaysburg, PA 16648	
Cambria County Bar	P O Box 157	(814) 255-3221
Association	Johnstown, PA 15907	
Centre County Bar	232 Match Factory Place	(814) 231-0996
Association	Bellefonte, PA 16823	
Westmoreland County Bar	129 North Pennsylvania Avenue	(724) 834-6730
Association	Greensburg, PA 15601	

If you cannot pay for legal representation and you think you might qualify for free legal help, you may contact the organization(s) listed below. If they cannot help you, they may refer you to someone else.

Organization	Address	Telephone
National Association of	1615 L Street NW, Suite 650	(800) 747-6131
Disability Representatives	Internet Site: http://www.nadr.org	
	Washington, DC 20036	
Nat'l Org of SSA Claimants	560 Sylvan Avenue	(800) 431-2804
Reps (NOSSCR)	Englewood Cliffs, NJ 07632	
Community Legal Services	1424 Chestnut Street	(215) 981-
, ,	Philadelphia, PA 19102	3700/3750/3800
Community Legal Services	3638 North Broad Street	(215) 227-2400
	Philadelphia, PA 19140	,
Elderly Law Project	Temple University School of Law	(215) 204-6884
3	1719 North Broad Street	
	Philadelphia, PA 19122	
Lancaster County Office of	50 North Duke Street	(717) 299-7979
Aging	Lancaster, PA 17603	(, -, ) =, , , , ,
Laurel Legal Services, Inc.	231 West Main Street	(814)226-4340 or
(Clarion)	Clarion, PA 16214	(800)660-1755
Laurel Legal Services, Inc.	306 South Pennsylvania Avenue	(724)836-2211 or
(Greensburg)	Greensburg, PA 15601	(800)253-9558
Laurel Legal Services, Inc.	655 Church Street	(724)349-3440 or
(Indiana)	Suite 1	(800)660-1753
(maiana)	Indiana, PA 15701	(000)000 1733
Laurel Legal Services, Inc.	225-227 Franklin Street	(814)536-8917 or
(Johnstown)	Suite 400	(888)244-7252
(Johnstown)	Johnstown, PA 15901	(000)244-7232
Lawyer Reference Service	100 West Airy Street	(610) 279-9660
Euwyer Reference Service	Norristown, PA 19401	(010) 277 7000
Lawyer Referral Service	Lancaster Bar Assocation	(717) 393-0737
	20 East Orange Street	
	Lancaster, PA 17602	
Lawyer Referral Service	155 South 9th Street	(610) 258-6333
	Easton, PA 18042	
Lawyer Referral Services of	1114 Walnut Street	(610) 433-7094
Lehigh County	Allentown, PA 18102	
Legal Aid of Southeastern PA	Montgomery County Division	(610) 326-
	248 King Street	8280/(877) 429-
	Pottstown, PA 19464	5994
Legal Aid of Southeastern PA		(610) 436-
	222 North Walnut Street, 2nd Floor	4510/(877) 429-
	West Chester, PA 19380	5994
Legal Aid of Southeastern PA	·	(610) 436-
	410 Welsh Street	4510/(877) 429-
	Chester, PA 19013	5994
Legal Aid of Southeastern PA	Montgomery County Division	(610) 275-
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	Norristown, PA 19401	(=://:=> => :
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Legal Aid of Southeastern PA	Bucks County Division, 1290 Veterans	(215) 781-
	Hwy.	1111/(877) 429-
	P O Box 809	5994
	Bristol, PA 19007	
Legal Aid of Southeastern PA	Bucks County Division	(215) 340-
	100 Union Street	1818/(877) 429-
	Doylestown, PA 18901	5994
Legal Services of NE	729 Monroe Street	(717) 424-5338
Pennsylvania	Stroudsburg, PA 18360	
Lehigh Valley Legal Services	22 South 3rd Street	(610) 253-9305
	2nd Floor	
	Easton, PA 18042	
Lehigh Valley Legal Services		(610) 317-8757
	Suite 903	
	Bethlehem, PA 18108	
Mid-Penn Legal Services, Inc.	205 Lakemont Park Boulevard	(814)943-8139 or
(Altoona)	Altoona, PA 16602	(800)326-9177
Mid-Penn Legal Services, Inc.	232 East Pitt Street	(814)623-6189 or
(Bedford)	Bedford, PA 15522	(800)326-9177
Mid-Penn Legal Services, Inc.	211 East Locust Street	(814)765-9646 or
(Clearfield)	Clearfield, PA 16830	(800)326-9177
Mid-Penn Legal Services, Inc.	3 West Monument Street	(717)248-3099 or
(Lewistown)	Suite 203	(800)326-9177
	Lewistown, PA 17044	
Mid-Penn Legal Services, Inc.		(814)238-4958 or
(St. College)	Suite 1295	(800)326-9177
	State College, PA 16801	
North Penn Legal Services -	2 East Broad Street	(877) 515-7195
Carbon County	Suite 210	
	Hazleton, PA 18201	
North Penn Legal Services -	329 Market Street	(800) 326-7436
Clinton County	Williamsport, PA 17701	
North Penn Legal Services -	507 Linden Street	(570)342-0184 or
Lackawanna County	Suite 300	(800)982-4387
	Scranton, PA 18503	
North Penn Legal Services -	329 Market Street	(800) 326-7436
Lycoming County	Williamsport, PA 17701	
North Penn Legal Services -	10 North Tenth Street	(570)424-5338 or
Monroe & Pike County	Stroudsburg, PA 18360	(800)532-8282
North Penn Legal Services -	133 North 2nd Street	(877) 515-7730
Northum/Snyder/Union	Sunbury, PA 17801	, , , , , , , , , , , , , , , , , , , ,
North Penn Legal Services -	213 Main Street	(877) 515-7732
Susquehanna/Bradford	Suite 1	.,
1	Towanda, PA 18848	
North Penn Legal Services -	329 Market Street	(800) 326-7436
Tioga County	Williamsport, PA 17701	
North Penn Legal Services -	Court Street	(877) 515-7465
Wayne County	Wayne County Courthouse	(5.7) 515 7 100
	Honesdale, PA 18431	
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North Penn Legal Services -	Rte. 29 South	(877) 515-7738
Wyoming/Sulliva County	P O Box 703	
	Tunkhannock, PA 18657	
PA Lawyer Referral	PA Bar Center	(800) 692-7375
_	Harrisburg, PA 17101	
PA Lawyer Referral	P O Box 186	(717) 238-6715
	Harrisburg, PA 17201	
Penn Legal Assistance	3701 Chestnut Street	(800) 431-2804
	Philadelphia, PA 19104	
Philadelphia Bar Association	1101 Market Street	(215) 238-1701
	11th Floor	
	Philadelphia, PA 19107	
Southwestern Pennsylvania	218 North Kimberly Avenue	(814)443-4615 or
Legal Services, Inc.	Suite 101	(888)855-3873
	Somerset, PA 15501	
York Legal Referral	York County Bar Association	(717) 854-8755
	York County Courthouse	
	York, PA 17401	

If you want someone who is not an attorney to help you, you may contact the organization(s) listed below. The organization you contact should give you the name and number of someone with experience representing people at Social Security hearings.

Organization	Address	Telephone